



# CENTRIC HOLDINGS SA

S.A. Registration No.: 34077/06/B/95/33 - Headquarters: Markrigianni 20, 18344, Moschato

Data and Information for the period from January 1, 2014 till December 31, 2014

(according to the decision No. 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following data and information aim at a general briefing on the financial position and results of CENTRIC S.A. We suggest, therefore to the reader, before advancing any investing decision or other transaction with the company, to visit the website of the company where interim financial statements under International Financial Reporting Standards (IFRS).

COMPANY DATA				Board of Directors :			
Prefecture of authority :		Societe Anonyme Administration & Credit of the Ministry of Development		1. ODONI F. RODOLFO (PRESIDENT, CEO, EXECUTIVE MEMBER)			
Company's Website Address :		<a href="http://www.centric.gr">www.centric.gr</a>		2. CAPODISTRIAS IOANNIS (VICE PRESIDENT, EXECUTIVE MEMBER)			
Date of approval of the financial statements from the BoD:		28 March 2015		3. VLASSEROS EMMANOUIL (NON EXECUTIVE MEMBER)			
Chartered Accountant Auditor :		Evaggelos Pagonis		4. KALYPSO KONTOGIANNI (NON EXECUTIVE MEMBER)			
Certified Auditors :		BDO Hellas SA		5. TSAGKLIS GEORGE (INDEPENDENT NON EXECUTIVE MEMBER)			
Audit report:		With approval		6. MARIA ASLANIDI (INDEPENDENT NON EXECUTIVE MEMBER)			
Statement of Financial Position (consolidated and non consolidated) amounts in €				Statement of Comprehensive income (consolidated and non consolidated) amounts in €			
		CONSOLIDATED		NON CONSOLIDATED		CONSOLIDATED	
		31.12.2014	31.12.2013	31.12.2014	31.12.2013	01.01-31.12.2014	01.01-31.12.2013
<b>ASSETS</b>							
Own use tangible assets		2,890,082.75	1,843,908.06	1,747,275.58	1,841,431.58		
Intangible assets		29,473,203.05	29,684,015.69	953,591.23	1,172,842.91	1,040,294,311.95	745,741,183.00
Other non current assets		9,306,552.46	11,429,621.28	29,970,785.26	32,630,494.60	14,256,915.10	11,595,647.00
Inventories		26,140.00		0.00			
Trade Receivables		3,596,737.88	6,021,764.90	1,027,952.51	773,544.78	2,756,157.95	3,725,395.91
Other current assets		5,724,518.64	3,665,825.83	5,805,429.39	2,627,214.37	444,998.83	4,031,561.85
<b>TOTAL ASSETS</b>		<b>51,017,234.79</b>	<b>52,645,135.77</b>	<b>39,505,033.97</b>	<b>39,045,528.24</b>	<b>-402,094.06</b>	<b>3,141,023.59</b>
<b>OWN EQUITY AND LIABILITIES</b>							
Share Capital		36,404,570.16	36,404,570.16	36,404,570.16	36,404,570.16	-1,669,509.78	2,450,631.32
Other Shareholders' Own Equity		9,201,235.47	10,815,154.21	1,386,340.51	656,176.70	1,267,415.72	690,392.27
Total Shareholders' Equity (a)		<b>45,605,805.63</b>	<b>47,219,724.37</b>	<b>37,790,910.67</b>	<b>37,060,746.86</b>	23,864.47	-198,457.20
Minority Rights (b)		500,966.82	479,687.74	0.00	0.00	-378,229.59	2,942,566.39
Total Equity (c)=(a)+(b)		<b>46,106,772.45</b>	<b>47,699,412.11</b>	<b>37,790,910.67</b>	<b>37,060,746.86</b>	-1,645,645.31	2,252,174.12
Long-term bank liabilities		1,371,816.07	1,446,023.17	1,371,816.07	1,446,023.17	1,267,415.72	690,392.27
Provisions/Other long-term liabilities		22,640.00	24,132.91	22,640.00	24,132.91		
Short-term bank liabilities		82,931.27	140,391.27	82,931.27	140,391.27		
Other short-term liabilities		3,433,075.00	3,335,176.31	236,735.96	374,234.03		
Total Liabilities (d)		<b>4,910,462.34</b>	<b>4,945,723.66</b>	<b>1,714,123.30</b>	<b>1,984,781.38</b>		
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>		<b>51,017,234.79</b>	<b>52,645,135.77</b>	<b>39,505,033.97</b>	<b>39,045,528.24</b>		
Cash Flow Statement - Indirect Method (consolidated and non consolidated) amounts in €							
		CONSOLIDATED		NON CONSOLIDATED			
		01.01-31.12.2014	01.01-31.12.2013	01.01-31.12.2014	01.01-31.12.2013	01.01-31.12.2014	01.01-31.12.2013
<b>Cash flow from operating activities</b>							
Earnings before income tax (continued operations)		444,998.83	4,031,561.85	547,975.26	2,075,868.53		
Plus / Less Adjustments for :							
Depreciation		410,625.86	349,984.23	318,761.59	349,045.68		
Provisions		23,106.32	-730.75	98,171.32	-730.75		
Foreign Exchange Differences		-9,439.34	1,261.45	-1,840.05	4,652.51		
Results (income, expenses, profit and losses) investing activities		3,845,305.50	-368,365.42	-2,162,875.15	-4,046,768.91		
Interest and other expenses		67,682.70	53,812.15	67,682.70	53,812.15		
Profit from disposal of assets		0.00	-323.74	0.00	-323.74		
Plus / Less adjustments for changes of working capital accounts or related to operating activities :							
Decrease / (Increase) in inventories		-26,140.00	0.00	0.00	0.00		
Decrease / (Increase) in receivables		1,722,226.27	118,403.33	-422,950.01	459,238.29		
(Decrease) / Increase in payables (except loans)		-105,209.23	564,816.63	-115,547.93	12,366.86		
Less:							
Interest and other expenses paid		-65,223.70	-54,176.15	-67,682.70	-53,812.15		
Income taxes paid		-965,176.74	-939,824.09	-24,920.00	-37,228.43		
<b>Total inflow / (outflow) from operating activities (a)</b>		<b>5,342,756.46</b>	<b>3,756,419.49</b>	<b>-1,763,224.97</b>	<b>-1,183,879.96</b>		
<b>Cash flow from investing activities</b>							
Purchase of subsidiaries, related companies and other investments		0.00	-1,069,329.00	-46,650.00	-2,500.00		
Purchase of tangible and intangible assets		-344,009.91	-5,327.06	-5,353.91	-3,824.06		
Amounts received from the sale of tangible and intangible assets		1,277.00	2,418.72	0.00	2,418.72		
Dividend received		0.61	488,964.38	3,729,164.97	2,933,000.00		
Loans to third parties		-197,599.00	-127,620.00	0.00	0.00		
Amounts received from the sale of financial instruments		2,911,031.05	1,368,059.48	2,911,031.05	1,367,023.48		
Purchase of other financial instruments		-5,027,709.64	-3,265,702.64	-3,980,504.21	-2,834,767.64		
<b>Total inflow / (outflow) from investing activities (b)</b>		<b>-2,657,009.89</b>	<b>-2,608,536.12</b>	<b>2,607,687.90</b>	<b>1,461,350.50</b>		
<b>Cash flow from financing activities</b>							
Amounts received from share capital increase		0.00	2,500.00	0.00	0.00		
Loans received		89,135.54	654,688.53	89,135.54	654,688.53		
Loans repayment		-146,994.63	-628,992.04	-146,994.63	-628,992.04		
Payments of leasing liabilities		-73,808.01	-72,805.88	-73,808.01	-72,805.88		
Acquisition of Own Stocks (treasury stocks)		0.00	0.00	0.00	0.00		
Dividends Paid		-1,246,136.64	-623,076.38	0.00	0.00		
<b>Total inflow / (outflow) from financing activities (c)</b>		<b>-1,377,803.74</b>	<b>-667,685.77</b>	<b>-131,667.10</b>	<b>-47,109.39</b>		
<b>Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>		<b>1,307,942.83</b>	<b>480,197.60</b>	<b>712,795.83</b>	<b>230,361.15</b>		
<b>Cash and cash equivalents at beginning of period</b>		<b>2,367,693.42</b>	<b>1,887,495.83</b>	<b>442,905.38</b>	<b>212,544.23</b>		
<b>Cash and cash equivalents at end of period</b>		<b>3,675,636.25</b>	<b>2,367,693.43</b>	<b>1,155,701.21</b>	<b>442,905.38</b>		
Statement of changes in equity (consolidated and non consolidated) amounts in €							
		CONSOLIDATED		NON CONSOLIDATED			
		31.12.2014	31.12.2013	31.12.2014	31.12.2013		
<b>Total equity at the beginning of the period (01.01.2014 and 01.01.2013 respectively)</b>							
		47,699,412.11	45,771,571.50	37,060,746.86	35,587,460.06		
Cumulative Comprehensive earnings after tax		-378,229.59	2,942,566.39	714,032.33	1,864,936.20		
Dividends distributed		-1,246,136.64	-623,076.38	0.00	0.00		
Purchase of treasury stock		0.00	-391,649.40	0.00	-391,649.40		
Other reserves		31,726.56	0.00	16,131.48	0.00		
Influence by changes in related parties		0.00	0.00	0.00	0.00		
<b>Total equity at the end of the period (31.12.2014 and 31.12.2013 respectively)</b>		<b>46,106,772.44</b>	<b>47,699,412.11</b>	<b>37,790,910.67</b>	<b>37,060,746.86</b>		
<b>ADDITIONAL DATA AND INFORMATION</b>							
1. The companies included in the consolidation along with their respective head office addresses, the percentages with which the Group participates in their share capital, as well as the consolidation method in the annual financial statements of the period 01.01-31.12.2014 are listed in the note 2.2.1 of the Annual Financial Statements 2. The main accounting principles of the Financial Statements of 31 December 2013 have been followed 3. There are no pledges on the Group and the Company's assets. 4. There are no litigations or under arbitration of any legal cases or arbitrary instruments that have significant impact in the Group's financial statement or operation. 5. The amount of €22,640.00 concerns the cumulative provision carried out by the company for employee retirement. There were no provisions for additional tax liabilities related to the unaudited years of the company and the group for the reasons stated in the note 3.20 of the Annual Financial Statements. The unaudited years of the company and the group's companies are presented in note 3.27 of the Annual Financial Statements. 6. The "Other comprehensive income after tax" for the group have been affected in the current period by foreign exchange differences from conversion of the financial statements in a foreign currency by the amount of € 23,864.47 and -198,457.20 for the previous year period respectively. 7. The number of people employed as at December 31, 2014 amounts to 15 persons for the Group and 11 persons for the company. Last year, the number of people employed amounted to 15 persons for the Group and 10 persons for the company. 8. During the period, the net investments in tangible and intangible assets amounted to EUR 5,353.91 for the Company and € 344,009.91 for the Group. 9. Earnings per share are estimated using the weighted average number of shares 10. The accumulated purchase and sales amounts from the beginning of the financial period and receivables and liabilities balances for the Group and the Company at the end of the current period resulted from the transactions of the Company from and to the related parties, as in IAS 24, are the following:							
						<b>Group</b>	
						<b>company</b>	
						<b>1.1.2014-31.12.2014</b>	
						<b>1.1.2014-31.12.2014</b>	
<b>Amounts in euro</b>							
a) Income						0.00	0.00
b) Expenses						0.00	0.00
c) Receivables						31,850.00	52,055.40
d) Liabilities						0.00	0.00
e) Remunerations of managerial executives and members of the Management:							
Short term management remuneration						166,929.49	166,929.49
Remunerations of executives member of BoD						308,210.70	297,442.70
Remunerations of non executives member of BoD						0.00	0.00
f) Receivables from managerial executives and members of the Management						0.00	0.00
g) Liabilities to managerial executives and members of the Management						0.00	0.00
From the abovementioned transactions, transactions and balances with the subsidiary companies have been eliminated from the Group's consolidated financial statements.							
11. On the December 31 the company owns 2,222,388 own shares at average price of € 0,9596 and total value of € 2,126,550.69, which has reduced the company's as well as the Group's shareholders equity. The fair value of the above amount is € 422,253.72 as at 31/12/2014.							

Moschato, 28 March 2015

President and Managing Director  
**Rodolfo Odoni**  
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The Vice President  
**Ioannis Capodistrias**  
Id no X 575555

The Financial Director  
**Maria Arbaniti**  
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